OPEN
Compute Project

Amended Contribution Credit Structure, Requirements and Process (Effective July 6, 2020)

Effective July 6, 2020, OCP has amended its Contribution Credit Structure with more options and changed the associated approval process. The Tiered Membership Policy has remained unchanged.

1.   Contributions

OCP will be accepting all types of Contributions in 2020 to participate in OCP and fulfill membership requirements. We realize that our Members are utilizing OCP solutions in many different ways and we would like to hear more about their experiences and their expertise. Here are the various different types of Contributions and associated credit allocation.

a.   Contribution Credit Structure

Type	Pre-Requisites	Contribution Credit
Specification or Design Package	One Specification or one Design Package ● Each Spec and/or Design Package must meet 3 out of 4 OCP Tenets ● Each Spec must have one 1 identified supplier with readily available product within a reasonable amount of time (120 days). ● Each Design package must have one 1 identified supplier with readily available product within a reasonable amount of time (120 days) and the	1 Credit

	supplier must apply for the OCP Product Recognition Program (OCP Accepted™ Logo).	
OCP Accepted™ Product Recognition	5 OCP Accepted™ Product SKUs. ● Must be based on an approved OCP Spec. ● Must meet 3 out of 4 OCP Tenets ● Each SKU must carry the OCP Accepted™ logo. ● Each SKU must be readily available within 120 days and be visible on Supplier's website for purchase.	5 SKUs = 1 Credit
OCP Inspired™ Product Recognition	5 OCP Inspired™ Product SKUs. ● Must be based on an approved OCP Spec. ● Must meet 3 out of 4 OCP Tenets ● Each SKU must carry the OCP Inspired™ logo. ● Each SKU must be readily available within 120 days and be visible on Supplier's website for purchase.	5 SKUs = 1 Credit
OCP Ready™ Facility Recognition	An OCP Ready™ Site. Facility must meet all the requirements in the OCP Ready™ Checklist and Colo Site Assessment in current term ● Assessment must be made annually to retain certification. ● Renewals for the same facility will be 0.5 credit ● The Member must be a Colo SP.	1 Credit per Location
Reference Architectures	A documented and tested solution comprising: ● Two or more unique tested configurations (see below) ● Two or more unique OCP Accepted™ Product SKUs. ● > 50% content use of Orderable SKUs. ● The Contributor must provide product test documentation, certification info, and configuration details about the reference	Case Dependent (0.5-1.0 Credit per item)

	architecture and warrants that the reference architecture works as documented. ● OCP may promote the Contribution of reference architectures via the OCP Marketplace.	
Tested Configurations	A documented and tested configuration using an OCP Inspired™ or OCP Accepted™ Product and configured with additional hardware and operating system software and application software (specific use) ● Testing plan/results, configuration details must be provided. ● Contributor warrants tested configuration will work in the defined use case and can provide support service. ● Contributor responsible for accuracy of info. ● OCP may promote the Contribution of tested configurations via the OCP Marketplace.	10 tested configurations = 1 Credit
Embedded Software	One or more of the following tasks performed during the member's term: ● Create Hardware Platform Support (API/Drivers) for an OCP recognized product ● New Feature sets and Enhancements for an OCP recognized product (up to 1 credit as determined by the team) ● Must be one of the top 5 committers to an existing OCP Github repository or an OCP affiliated Github repository for an OCP recognized product ● Assignment of a resource for 12 months to help project meet its goals	1 Credit

	A formal SW report must be submitted to receive credit. All work performed on non-OCP platforms may be eligible for partial credit.	
White Papers & Case Studies	A white paper or case study explaining details of your use of OCP Accepted™ or OCP Inspired™ Products or OCP Ready™ Facility within your infrastructure. The white paper or case study must demonstrate 2 or more OCP Tenets and be accepted by the Foundation and IC Committee along with the appropriate agreements. OCP shall be allowed to promote this on the OCP website or promotional materials.	Case Dependent (0.25-1.0 Credit per item)
Requirements Documents	This document may demonstrate the following: ● best practices or ● recommended guidelines or ● create a framework for collaboration ● capture requirement/framework document for new projects/sub-projects Such documents are written as collective documents by one or more companies and submitted to the IC for approval to allow for conformance and interoperability within the OCP environment.	(0.25-1.0 Credit per item)
Educational Videos or Quotable References or OCP-centric Technology Seminars Organized Plug-fests	OCP may approve the following items with proper authorization and technical validation. The below items must utilize at least 2 OCP Tenets. ●Educational Videos for use of OCP Products/ Facilities or Reference Architectures ●Testimonials and quotable customer references for relevant OCP Products/Facilities, Test Configurations and Reference Architecture	Case Dependent (0.5-1.0 Credit per item)

Engineering Workshops	●Technology Seminars, when promoting the use of OCP Products/Facilities, Test Configurations and Reference Architecture. ●OCP shall be allowed to promote this on the OCP website or promotional materials.	

b.   Contribution Requirements for Silver/Gold/Platinum Members

With many different ways to get credit for Contributions, it is easier to participate and make submissions. Contributions will be tracked on a regular basis with check-ins at 3-month intervals. This will allow plenty of touchpoint reminders and assistance to ensure Contribution requirements are going to be met.

Annual Requirement:
Silver – 0 Contribution
Gold – 1 Contribution per year
Platinum – 2 Contributions per year

c.   Criteria for Contribution Submission

All Submissions must have the following before it is presented to the Project Community:
- Signed Membership Agreement
- Signed Logo Usage Agreement (as needed)
- Signed CLA (OCP or OWF) for Specs/Design packages or signed Copyright License for Documents
- Contribution Process initiated in the OCP Contribution Portal.

d.   Process for Contribution Approval by OCP

All Contribution submissions will follow the same process:
1. Feedback and collaboration
   a. Community will provide their feedback on relevance and impact from/by the Community

     b. Feedback may be incorporated in subsequent versions of the document or spec.

     c. Process initiated in the [OCP Contribution Portal.](#)

2. With the help of the PL/IC/Foundation, all the requirements to be completed in the [OCP Contribution Portal.](#)

     a. Portal ensures contracts are completed.

     b. Portal ensures submissions meet the requirements.

3. Review with Project Leads and Incubation Committee

     a. Presentation to the IC (see OCP IC Review Template).

     b. Portal Requirements complete

     c. Signed Final Spec Agreement or written acknowledgement of the Hardware License Agreement

     d. Final documents (spec/ design package/ white papers/ case studies/ reference docs, etc) are uploaded.

     e. OCP Tenet review

4. Vote into the OCP Ecosystem

     a. Voting will be for approval of submissions

     b. Voting will be for credit allocation.

5. Publish to the Marketplace

     a. All approved specs, designs and documents will be published to [OCP Contribution Database](#).

     b. All software contributions will be on the OCP Github or OCP affiliated Github.

     c. All recognized products and facilitieswill be published to the [OCP Marketplace](#) only if the Supplier is an OCP Solution Provider. Supplier must provide pictures, SKU#/site info and a landing page for the OCP recognized product or facility.

e.   Contribution Annual Opt - Out Option for Gold/Platinum

Although the Community and the Foundation would really benefit from the plethora of Contributions detailed in the new Contribution Structure, we do understand that not all our Members will be able to meet their Contribution requirements every year. Both Gold and Platinum Members can opt-out of their annual Contribution requirements for a non-refundable financial donation. The Opt-out Option can be initiated at the start of

membership cycle or at renewal. The Contribution Opt-Out fee is $30,000 USD per Contribution. It is non-refundable and will be invoiced in conjunction with the membership dues.

Contribution Opt-Out Fees:
Gold - $30,000 USD per Contribution
Platinum - $30,000 USD per Contribution

f.   Non-Compliance of Contribution Requirements

Non-compliance of the requirements will result in the lowering of the existing Tiered Membership level to the next lower tier. If Contribution requirements are not met by a Gold or Platinum Level Members within a year of the annual membership payment, they will not be allowed to remain at the Gold or Platinum level until the Opt-Out fee(s) are paid. Once the Opt-Out fee is made, the appropriate tier will be reinstated. Consistent non-compliance will result in renewal at only the Silver level. Members can only achieve upgrades to higher tiers upon meeting the appropriate Contribution requirements and no refund will be issued for membership fees already paid.

2.   Sponsorship of OCP Events

a.   Sponsorship of OCP Events for Silver, Gold, and Platinum Members

OCP will no longer be tracking hours for Gold and Platinum Members. As participation from our Corporate Members extends globally across multiple divisions and our membership grows, this is becoming increasingly more difficult to track. Instead, OCP is asking for Silver, Gold and Platinum Members to sponsor collaboration events that we host throughout the year. Events include Summit sponsorship, engineering workshops, plug-fests, seminars, webinars, technology days, etc. that OCP conducts independently or in conjunction with a conference or partner. The value of the sponsorship is estimated to be $5,000 USD per event. Tiered Members can provide support for these events, including:

- Summit sponsorship
- Venues for workshops, seminars, technology days, OCP Experience Lab, etc.
- Services such as food, beverage or audio/video
- Promotional giveaways
- Hardware donations for OCP Inspired™ or OCP Accepted™ Products if applicable.
- Software/firmware donations

b.   Annual Event Sponsorship Requirement for Silver, Gold, and Platinum Members

Silver -   Required to support a minimum of 1 event
Gold -   Required to support a minimum of 2 events
Platinum -   Required to support a minimum of 3 events

c.   Non-Compliance of Sponsorship Requirements

Non-compliance of the requirements may result in the lowering of the existing Tiered Membership level to the next lower tier, until the requirements are met. Once the requirements are met, the appropriate tier will be reinstated. Consistent non-compliance will result in renewal at only the Silver level. Members can only achieve upgrades to higher tiers upon meeting the appropriate requirements although no refund will be issued for membership fees already paid.

Opt-Out for Sponsorship: Although OCP would prefer our Tiered Members sponsor these events in some way, we do understand that not all our Members will be able to meet some or all of these requirements every year. In lieu of sponsoring an event, an Opt-Out fee of $5,000 USD can be made per event, and will satisfy the event sponsorship r